

17/3 Lee Road
Runaway Bay Qld 4216

Thursday, October 18, 2007

Attention: Nathan Kelly

Dear Nathan

I would like to take this opportunity to express my appreciation for all the hard work you exhibited in the sale of my distribution business.

You handled the process with professionalism, confidentiality and honesty. You were also able to bring potential buyers to the table in a quick and efficient manner. Throughout the process you promised that you would keep me informed and you delivered, understanding that this was important to me.

There were times when negotiation had stalled and because you were on top of all the issues you were instrumental in re-establishing the desired outcome.

I would have no hesitation in recommending you to anyone wishing a professional business broker to sell their business. Once again thank you for all your effort and all the best.

Cheers

A handwritten signature in black ink, appearing to read 'Paul Ashton', with a large, sweeping flourish extending to the right.

Paul Ashton
Owner – Distributor
Miami Pools
Queensland and Northern NSW